

2 June 2025

## **CIRCULAR TO CREDITORS**

**PROCURET HOLDING PTY LIMITED ACN 630 011 755**  
**PROCURET OPERATING PTY LIMITED ACN 630 036 789**  
**PROCURET FUNDING PTY LTD ACN 638 468 694**  
**PROCURET FUNDING NO.2 PTY LTD ACN 639 060 307**  
**PROCURET FUNDING NO.3 PTY LIMITED ACN 643 214 153**  
**PROCURET FUNDING NO.4 PTY LIMITED ACN 653 708 304**  
**PROCURET FUNDING NO.5 PTY LTD ACN 658 252 727**  
**PROCURET SECURITY HOLDING PTY LTD ACN 679 885 182**  
**EI UNICORN PTY LTD ACN 628 022 640**  
**(ALL SUBJECT TO DEED OF COMPANY ARRANGEMENT)**  
**(COLLECTIVELY “THE COMPANIES”)**

Dear Sir/Madam,

I refer to my appointment as Administrator of the Companies on 16 January 2025.

At the second meeting of creditors held on Wednesday, 21 May 2025, creditors resolved that the Companies should execute the proposed Deed of Company Arrangement (**DOCA**). I confirm that the DOCA has been executed and that I was appointed Deed Administrator of the DOCA on 30 May 2025.

## **NOTICE INVITING FORMAL PROOF OF DEBT**

Take notice that creditors of the Companies whose debts or claims have not already been admitted are required, on or before **Monday, 9 June 2025**, to complete the enclosed Proof of Debt form and provide any relevant supporting documents via email to [kwu@astoncg.com.au](mailto:kwu@astoncg.com.au).

Creditors who do not comply with this request will be excluded from:

- a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- b) objecting to that distribution.

T (02) 8999 9375

Suite 2, Level 13, 35 Clarence Street, Sydney NSW 2000  
GPO Box 5364 Sydney NSW 2001



## NEXT STEPS IN THE ADMINISTRATION

The key tasks I will undertake include:

- Lodging necessary documents with the Australian Securities and Investments Commission and the Australian Taxation Office.
- Monitoring execution of the refinance documentation.
- Reviewing and adjudicating creditors' claims.
- Completing the refinance of the iPartners debt.
- Preparing and making distributions to creditors.
- Finalising the administration.

## FURTHER INFORMATION

Should you have any queries regarding this letter, please contact Kaiyan Wu of my office by email at [kwu@astoncg.com.au](mailto:kwu@astoncg.com.au).

Yours faithfully,

**RAJIV GOYAL**  
Deed Administrator



**FORM 509E**

Paragraph 450B(a)  
*Corporations Act 2001*

**NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT**

**PROCURET HOLDING PTY LIMITED ACN 630 011 755**

**PROCURET OPERATING PTY LIMITED ACN 630 036 789**

**PROCURET FUNDING PTY LTD ACN 638 468 694**

**PROCURET FUNDING NO.2 PTY LTD ACN 639 060 307**

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**PROCURET FUNDING NO.5 PTY LTD ACN 658 252 727**

**PROCURET SECURITY HOLDING PTY LTD ACN 679 885 182**

**EI UNICORN PTY LTD ACN 628 022 640**

**(ALL SUBJECT TO DEED OF COMPANY ARRANGEMENT)**

**(COLLECTIVELY "THE COMPANIES")**

TO: Creditors of the Companies

1. Notice is given under Section 450B of the *Corporations Act 2001* that the Company executed a Deed of Company Arrangement (**DOCA**) on 30 May 2025.
2. A copy of the DOCA may be inspected at the offices of Aston Chace Group, Level 13, Suite 2/35, Clarence Street, Sydney NSW 2000 or virtually inspected via Microsoft Teams.

Dated this 2<sup>nd</sup> day of June 2025

**RAJIV GOYAL**

Deed Administrator

**FORM 535  
CORPORATIONS ACT 2001**

**Subregulation 5.6.49(2)**

**FORMAL PROOF OF DEBT OR CLAIM  
(GENERAL FORM)**

To the Voluntary Administrator of (please select entity – mark with 'X'):

- ☐ Procuret Holding Pty Limited – ACN 630 011 755
- ☐ Procuret Operating Pty Ltd – ACN 630 036 789
- ☐ Procuret Funding Pty Ltd – ACN 638 468 694
- ☐ Procuret Funding No. 2 Pty Ltd – ACN 639 060 307
- ☐ Procuret Funding No. 3 Pty Limited – ACN 643 214 153
- ☐ Procuret Funding No. 4 Pty Limited – ACN 653 708 304
- ☐ Procuret Funding No. 5 Pty Ltd – ACN 658 252 727
- ☐ Procuret Security Holding Pty Ltd – ACN 679 885 182
- ☐ EI Unicorn Pty Ltd – ACN 628 022 640

1. This is to state the company (as marked) was, on 16 January 2025<sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup>:

.....  
(‘Creditor’) (full name)

.....  
of (full address)

for \$..... dollars and ..... cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: .....

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

☐ I am **not** a related creditor of the company <sup>(5)</sup>

☐ I am a related creditor of the company <sup>(5)</sup>

relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No ☐ Yes ☐

**If yes**, attach written evidence of the debt, the assignment and consideration given.

☐ Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ \_\_\_\_\_

3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this \_\_\_\_\_ day of \_\_\_\_\_ 2025

Signature of Signatory.....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See Directions overleaf for the completion of this form**

**OFFICE USE ONLY**

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			

## Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

## Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.